San Francisco

BIG PLANS
driving & enabling
SUSTAINABLE GROWTH

Photo by Ruthann O'Connor
Climate Change Regulation & Sustainable Community Strategies (SCS)

- Integrates land use, transportation, and housing planning.
- Incentive: regulatory & environmental review relief.

California’s Regions

Bay Area counties
The San Francisco Bay Area

9 Counties.

ABAG (Association of Bay Area Governments)
Regional Development Patterns

Highways & regional rail established growth patterns and set the foundation for 50 years of growth.
Regional Development Patterns

Mid-20th Century HIGHWAYS
Regional Development Patterns

21st Century HIGH-SPEED RAIL

Part of the foundation for the NEXT 50 years of economic growth.
San Francisco’s Role in the Region

Heart of the region, but only 12% of region’s population and jobs.
What it means for the city and region.

### GROWTH
2010 - 2040

<table>
<thead>
<tr>
<th>Area</th>
<th>Households</th>
<th>Change</th>
<th>Jobs</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td>REGION</td>
<td>700,000</td>
<td>▲27%</td>
<td>1,120,000</td>
<td>▲36%</td>
</tr>
<tr>
<td>SAN FRANCISCO</td>
<td>97,000</td>
<td>▲28%</td>
<td>198,000</td>
<td>▲36%</td>
</tr>
<tr>
<td>Priority Development Areas</td>
<td>88,000</td>
<td>▲48%</td>
<td>180,000</td>
<td>▲40%</td>
</tr>
<tr>
<td>Rest of City</td>
<td>9,000</td>
<td>▲6%</td>
<td>18,000</td>
<td>▲18%</td>
</tr>
</tbody>
</table>

- Region will grow substantially; San Francisco will take large share.
- PDA’s will take 90% of San Francisco’s growth.
- New development guided to build new, vibrant, mixed use neighborhoods.
San Francisco’s Big Plans

New investment: DRIVERS OF SUSTAINABLE GROWTH
Hunters Point Naval Shipyard

Social equity through redevelopment.

<table>
<thead>
<tr>
<th>Projected</th>
<th></th>
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</thead>
<tbody>
<tr>
<td>Housing Units</td>
<td>12,000</td>
</tr>
<tr>
<td>Jobs</td>
<td>10,000</td>
</tr>
<tr>
<td>New Transit Connections</td>
<td>YES</td>
</tr>
<tr>
<td>New Parks</td>
<td>350 ACRES</td>
</tr>
<tr>
<td>New Community Spaces</td>
<td>YES</td>
</tr>
<tr>
<td>Job Training &amp; Construction Assistance</td>
<td>$12 MILLION</td>
</tr>
<tr>
<td>Community Education</td>
<td>$13 MILLION</td>
</tr>
<tr>
<td>Health Programs</td>
<td>$2.5 MILLION</td>
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</tbody>
</table>

New investment: DRIVERS OF SUSTAINABLE GROWTH
Challenges

• Lack of regional cooperation.
• Number of transit systems.
• Growing reliance on private sector to pay for public amenities.
• Funding.
• NIMBY concerns.
• Density impacts (perceived & real, harmful & beneficial).
• Global Warming: Sea level rise / land use effect; Increasingly harsh climate.
Vision: Eco-Prosperity?

SUSTAINABILITY
Best innovation platform to durable prosperity and community well being.